

**W-9A ATTACHMENT TO FORM W-9
Tax Treaty Claim By A US Person**

Submit (along with W9) to:
Financial Services
Payroll Department
6054 S. Drexel Ave, Suite 300
Chicago, IL 60637

Note: This form is to be filled out by the Taxpayer and is used with the IRS Form W-9, Request for Taxpayer Identification Number and Certification.

TAXPAYER INFORMATION & RESIDENT STATUS

Taxpayer Name:

Taxpayer US Identification Number (TIN):

____-____-____

Taxpayer is a:

- US Citizen
- US Resident Alien
- Other

▶ _____

If you are a US Resident Alien, are you a resident alien under (check one):

- The Green Card Test
- The Substantial Presence Test
- The Residency Article of a Tax Treaty (Barbados TAC 20, Hungary TAC 18, Jamaica TAC 21, Malta TAC 22)

TAXPAYER TREATY INFORMATION

Taxpayer is claiming a benefit or exclusion under which tax treaty? _____
Enter Country Name

Under which treaty article(s) is the taxpayer claiming a benefit or exclusion?* _____
Enter Tax Treaty Article No.

Is the taxpayer relying upon an exception to the saving clause of his tax treaty in order to claim the benefit or exclusion? YES NO

Describe the tax treaty benefit or exclusion the taxpayer is claiming:

*For additional information, refer to IRS Publications 901 US Tax Treaties and IRS Publication 519 US Tax Guide for Aliens. These publications are available on the IRS web site, <http://www.irs.gov>.